

EXHIBIT H



Company	Sector	Ticker	USD Price	YTD change (%)	MTD change (%)	52 Week High	52 Week Low	Current Mkt Cap (\$ Bln)	Last trading day turnover (\$ Mln)	Current P/E	Forward P/E	PEG Ratio	60 day volatility
HORIZON PHARMA P		HZNP US Equity											
S&P 500 INDEX		SPX Index											
0													
0	Pharmaceuticals & Biotechnology												

Report date: 13.11.12 Report time: Bef-mkt

Estimates for the last quarter:

	Mean	Smart	Guidance	Lowest	Highest
EPS	-0.683	-0.65		-0.76	-0.6
Revenue	4420	4500		3 500	5 100

Top Analysts	1	2	3	Average

Last report date: 10.08.12 Report time: 15:00

EPS Est	EPS Act		Revenue Est	Revenue Act	
-0.663	-0.68	-2.56%	4 437	3 841	-13.43%

Price change on opening:	10.08.12	Price change on closing:	10.08.12
HZNP US Equity	8.42%		-1.68%
SPX Index	-0.02%		0.22%
0	#3HA4!		#3HA4!
0	#3HA4!		#3HA4!

Report date: 10.05.12 Report time: 15:00

EPS Est	EPS Act		Revenue Est	Revenue Act	
-0.923	-0.85	7.91%	3 693	2 523	-31.68%

Price change on opening:	10.05.12	Closing price on:	10.05.12
HZNP US Equity	6.57%		0.29%
SPX Index	0.00%		0.25%
0	#3HA4!		#3HA4!
0	#3HA4!		#3HA4!

Report date: 23.03.12 Report time: 14:59

EPS Est	EPS Act		Revenue Est	Revenue Act	
-1.17	-0.97	17.09%	2 195	3 526	60.64%

Price change on opening:	23.03.12	Price change on closing:	23.03.12
HZNP US Equity	0.27%		3.24%
SPX Index	0.00%		0.31%
0	#3HA4!		#3HA4!
0	#3HA4!		#3HA4!

Report date: 14.11.11 Report time: 16:30

EPS Est	EPS Act		Revenue Est	Revenue Act	
-0.88	-1.18	-34.09%	1 015	273	-73.10%

Price change on opening:	14.11.11	Closing price on:	14.11.11
HZNP US Equity	-0.61%		-2.06%
SPX Index	0.00%		-0.96%
0	#3HA4!		#3HA4!
0	#3HA4!		#3HA4!

The company has reported 11,66mil shares secondary priced at \$12.05/shr.

Special points:

1	Smart estimates are higher than consensus, more importantly for revenue.
2	The stock is down around 70% since July.
3	Short Interest has increased by more than 5 time YTD.
Fundamental recommendation:	BUY